

**Fortis Healthcare Limited**

Tower-A, Unitech Business Park, Block-F,
South City 1, Sector – 41, Gurgaon,
Haryana – 122 001 (India)

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FHL/SEC/2024-25

December 19, 2024

The National Stock Exchange of India Ltd.
Scrip Symbol: FORTIS

BSE Limited
Scrip Code:532843

Sub: Allotment of Non- Convertible Debentures

Dear Madam/Sir,

Pursuant to the provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015 (“SEBI Listing Regulations”) and in continuation of our intimation dated October 9, 2024, this is to inform you that the members of the Debenture Allotment Committee of Fortis Healthcare Limited, through a resolution approved by circulation on December 19, 2024 at 11:10 AM has allotted 1,55,000 (One lac and fifty-five thousand) listed, senior, secured, rated, redeemable Non-Convertible Debenture each having a face value of INR 1,00,000/- (Indian Rupees One lac) and an aggregate value of up to INR 1550,00,00,000/- (Indian Rupees One Thousand Five Hundred and Fifty Crores only) (“Debentures” or “NCDs”) on a private placement basis to the eligible investors.

Further, in continuation of our intimation dated October 9, 2024, please note that the tenure of the NCDs is 5 (five) years from the date of allotment, i.e., December 19, 2024, and the date(s) of maturity of the NCDs are as follows:

- 15% of the issue size at second year anniversary i.e. December 19, 2026;
- 20% of the issue size at third year anniversary i.e. December 19, 2027;
- 32% of the issue size at fourth year anniversary i.e. December 19, 2028; and
- 33% of the issue size at the fifth year anniversary i.e. December 19, 2029

This is for your information and record.

Thanking You,

Yours Sincerely,
For **Fortis Healthcare Limited**

Satyendra Chauhan
Company Secretary & Compliance Officer
M. No. A14783

FORTIS HEALTHCARE LIMITED

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